ODAK2023 Kick-Off Event

Sunrise for Concentrating Solar Thermal (CST) in Turkey

Turkish Landscape





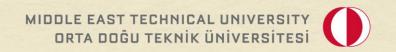


Development of CSP in Turkey:

Local integration to Global Value Chains Through International Channels

> Yelda Erden Topal & Erkan Erdil **METU TEKPOL**



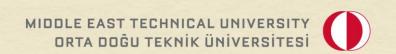


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Content:

- 1. ODAK 2023 & METU TEKPOL
- 2. Stakeholder Mapping for TR CSP Landscape
- 3. Findings
- 4. Conclusion
- 5. What next?



ODAK 2023 & METU TEKPOL

METU-TEKPOL

- is the interdisciplinary Research Center for Science and Technology Policies
- Grants PhD. and MSc. Degress of Science and Technology Policy Studies
- Conducting National (TUBİTAK, Ankara Development Agency, BAP) and international projects (EC, FP7, H2020, EPO, EBRD)
- Core team of about 10 researchers, lecturers, post-docs, research assistants





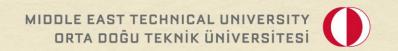
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TEKPOL Contributes ODAK 2023 by

- > Research
- ✓ SolarTwins: Prosal Team & WP1 Leader
- ✓ HORIZON –STE: Team Member & Local Contact Point for Turkish CSP Country Report
- > Dissemination & Exploitation Activities
- ✓ EUSOLARIS ERIC
- ✓ Building ODAK 2023 Reserch Stream at METU
- ✓ Networking and Lobbying for CSP in Turkey
- ✓ Supporting the dissemination CSP ERANET Call





STAKEHOLDER MAPPING

Qualitative Analysis of Interviews

- 14 interviews with

Industry (5), University (5), Public (3), NGOs (1)

Quantitative Analysis of Bibliometrics

 Scanning the research networks through app. 2000 publications derived by keyword «CSP» from WOS





FINDINGS:

From Qualitative Analysis:

- ✓ Strong research infrasture & qualified cutting edge research in the area
- ✓ Commercialization and industrialisation of the research
- ✓ Established Political and Regulatory framework for RE
- ✓ Integration of both industy and university to EU Research Networks
- ✓ For companies Solar Heat for Industrial Processes (SHIP) is promising.
- ✓ Need for political stability for investment decision
- ✓ CSP as a solution for the problems of RE storage and supply security
- ✓ Complementary and hybrid solutions to energy problem
- ✓ CSP is a low hanging fruit
- ✓ Energy Mix is promoted including RE

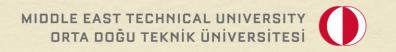




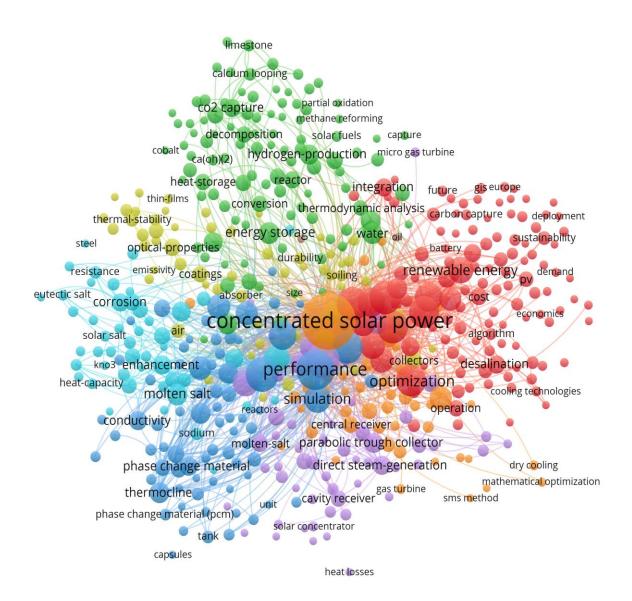


Findings of the Bibliometric Analysis



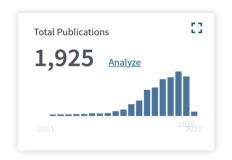


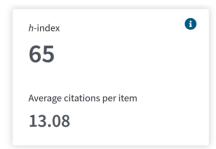
CSP related Keywords





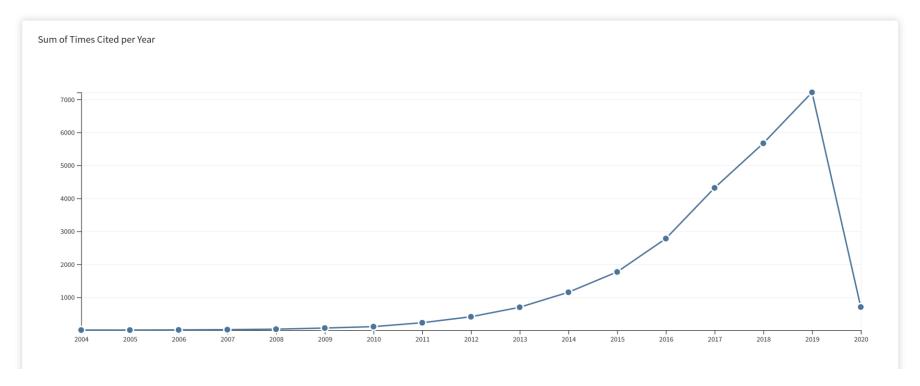
CSP Citations



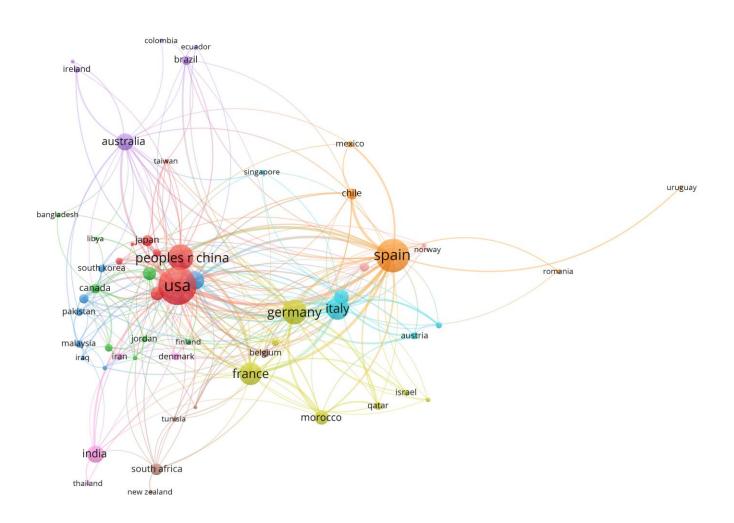






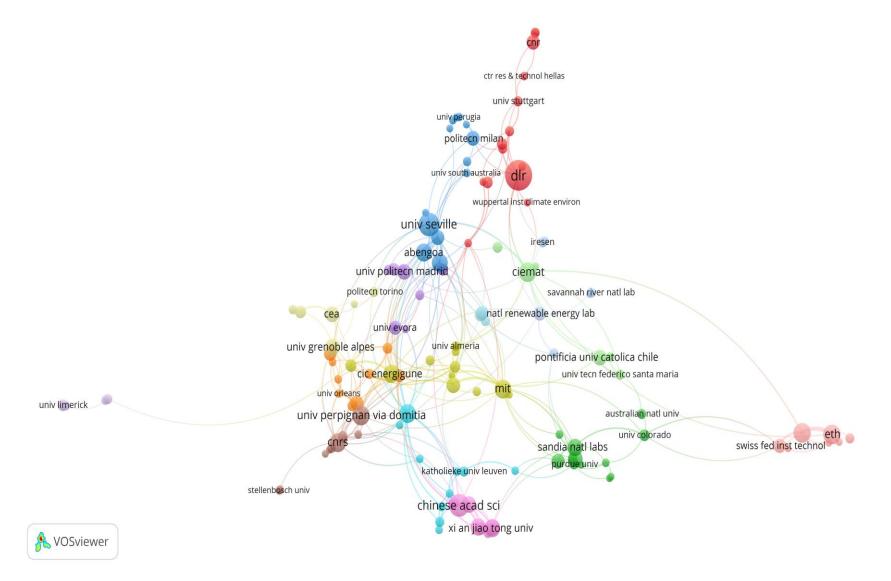


Country Network

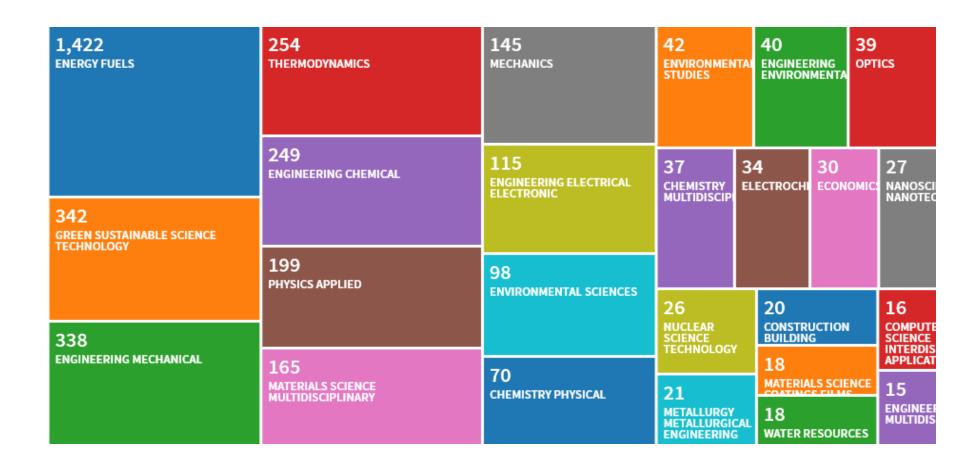




Organization Network



CSP Related Research Areas



FINDINGS:

Conclusion

- -Research collaboration with strategic research partners built on solid grounds
- Motivating industry
- Supporting local development
- Promoting various applications of CSP /STE not just electrity generation

Next?

➤ SolarTwins as Research Team Building Case Study (Before and After SolarTwins Impacts)

With bibliometrics and Interviews

➤ Post-Doc. Research in CSP/STE Policy Making in Spain affiliated to CIEMAT and University Politechnic Madrid

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Thanks for your attention......

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